

# IN-KIND DONATION TRANSFER FORM

Advisor's Name:

Advisor's Firm:

Advisor's Firm Address:

RE: CLIENT NAME:

CLIENT ADDRESS:

CLIENT NON-REGISTERED INVESTMENT ACCOUNT NUMBER:

Please accept this letter as authorization and direction to make a donation of securities to the **Chatham-Kent Hospice Foundation** from the account number listed above.

The receiving account is held with **National Bank Financial**. The details of the receiving account are as follows:

## **Chatham-Kent Hospice Foundation**

Account #: 11ZXH8A

CUID: NBCS DTC:

5008 FINS: T080

Dealer: 9139

Please process the donation of the following securities:

DESCRIPTION OF SECURITY AND NUMBER OF SHARES OF  
SECURITY TO BE DONATED:

Signed at \_\_\_\_\_, ON this \_\_\_\_\_ day of \_\_\_\_\_

Client Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Client Name: \_\_\_\_\_ Signature: \_\_\_\_\_

1. Please complete blank sections of this form with your broker.
2. Please instruct your broker to email a completed copy of this form to:
  - The Chatham-Kent Hospice Foundation Broker  
[adam.watson@nbc.ca](mailto:adam.watson@nbc.ca) & [wesley.babbitt@nbc.ca](mailto:wesley.babbitt@nbc.ca)
  - The Chatham-Kent Hospice Foundation Executive Director  
[jmaroney@chathamkenthospice.com](mailto:jmaroney@chathamkenthospice.com)
3. Please instruct your broker to initiate the transfer.
4. Any questions? Please contact Jodi Maroney, Executive Director at 519-354-3113 ext. 2402